



JEFFERSON PILOT FINANCIAL

Jefferson Pilot Financial Insurance Company (JPFIC)
Jefferson-Pilot Life Insurance Company (JPL)
Jefferson Pilot LifeAmerica Insurance Company (JPLA)

Please complete form and send to the appropriate service center, (check one):
 Fixed Annuity Service Center: Dept. 5168, PO Box 26074, Greensboro, NC 27420 1-800-950-2454
 EIA/VA Service Center: One Granite Place, PO Box 515, Concord, NH 03302-0515 1-800-258-3648 ext.5394

AUTHORIZATION TO TRANSFER NON-QUALIFIED ASSETS

To be used for transferring non-qualified funds from a financial institution or mutual fund to JPFIC/JPL/JPLA. **This form is not to be used for 1035 Exchanges of insurance or annuity policies.**

Check one

- New Sale, Application attached.
- Additional deposit to existing policy* number _____

Note: Funds will be placed in your policy according to your existing allocation, unless stated otherwise.

Type of Existing Account

- Mutual Fund
- Certificate of Deposit of Non-Qualified
- Other _____

Account Owner's Information

Name: _____
Address: _____ City/State/Zip: _____
Telephone: (_____) _____ Social Security Number: _____
Current Joint Owner(if applicable): _____

Current Trustee/Custodian

Company: _____
Address: _____ City/State/Zip: _____
Telephone: (_____) _____ Account Number: _____

Account Owner Election

Please **liquidate** the above-named account plan as follows (check one option in a and b):

- a. Immediately
- Upon maturity _____
- b. Entire amount \$ _____
- Specified amount of \$ _____
- _____ % (less fess/expenses)

To the extent there are early withdrawal penalties, I understand and I am aware of these changes.

Required Signatures:

Signature of Account Owner _____ Date _____
Signature of Joint Owner _____ Date _____
Signature Guarantee (if required): _____ Name of Financial Institution if required for Signature Guarantee _____

Acceptance of Funds

The company hereby agrees to accept the transferred funds and to apply them to a non-qualified annuity as established by the applicant. Your check should be made payable to Jefferson Pilot Financial Insurance Company Jefferson-Pilot Life Insurance Company Jefferson Pilot LifeAmerica Company (fbo: Owner).

Mail to the appropriate service center as checked above.

By:

Secretary

* Policy may be referred to as "contract" or "certificate" in certain states.