



AUTHORIZATION TO CHANGE ANNUITANT

Contract Number: _____ Contract Owner(s): _____

The Contract Owner(s) Above Request the Following Change(s):

- Add a Joint Annuitant
- Remove the Current Annuitant and Name a New Annuitant
- Remove a Joint Annuitant

New Annuitant:

Name: _____ Relationship to Owner: _____

Social Security Number: _____ Date of Birth: _____

Address: _____ City / State: _____ ZIP Code: _____

Signature of New Annuitant

Annuitant to Be Removed:

Name: _____

Social Security Number: _____ Date of Birth: _____

Address: _____ City / State: _____ ZIP Code: _____

The following is required by the IRS: **UNDER PENALTY OF PERJURY, I CERTIFY THAT THE NUMBER SHOWN ON THIS FORM IS MY CORRECT TAXPAYER ID NUMBER AND I AM NOT SUBJECT TO BACK-UP WITHHOLDING.**

This form dated at (City/State) _____ on the _____ day of _____, 20 _____

Signature of Owner

Social Security Number

Date of Birth

Telephone Number

Signature of Joint Owner

Social Security Number

Date of Birth

Telephone Number

The Owner/Joint Owner's signature must be witnessed by an unrelated adult.

Name of Witness

Signature of Witness

Telephone Number

A SEPARATE FORM IS REQUIRED FOR EACH CONTRACT